# The Clean Energy Paradigm:

Balancing Consumer Demands for Greener Power with the Need for Affordability and Reliability

Louie Binswanger, VP External Affairs Current Issues – Santa Fe, NM August 30, 2021





INSIDE CLEAN ENERGY &

## Inside Clean Energy: Which State Will Be the First to Ban Natural Gas in New Buildings?

#### Washington state county is first in US to ban new fossil fuel infrastructure

ornia's new building code stops short of gas ban, here's what ites are doing.

an Gearino

It's unavoidable we must ban fossil fuels to save our planet. Here's how we do it Roland Gever

Whatcom county's council passed measure that bans new

## whatcom county's council passed measure that bans new refineries, coal-fired power plants and other related infrastructure Real estate clashes with climate advocates over proposed fossil fuel ban

Bill would bar natural gas in new buildings, gut renovations

New York / By Kathryn Brenzel

May 28, 2021 08:30 AM

imanity has mitigated severe global hreats. In both cases we did this not with 'cap ns. taxes, or offsets, but with bans





San Francisco Becomes the Latest City to Ban Governor Newsom Announces California Will Phase Out Gasoline-Natural Gas in New Buildings, Citing Člimate Powered Cars & Drastically Reduce Demand for Fossil Fuel in **Effects** California's Fight Against Climate Change

Published: Sep 23, 2020

Executive order directs state to require that, by 2035, all new cars and passenger trucks sold in California be zero-emission vehicles

Transportation currently accounts for more than 50 percent of California's Greenhouse Gas Emissions

Zero-emission vehicles are a key part of California's clean, innovation economy – already California's second largest global export market

Order also directs the state to take more actions to tackle the dirtiest oil extraction and support workers and job retention and creation as we make a just transition away from fossil fuels

SACRAMENTO - Governor Gavin Newsom today announced that he will aggressively move the state further away from its reliance on climate change-causing fossil fuels while retaining and creating jobs and spurring economic growth - he issued an executive order requiring sales of all new passenger vehicles to be zero-emission by 2035 and additional measures to eliminate harmful emissions from the transportation

The transportation sector is responsible for more than half of all of California's carbon pollution, 80 percent of smog-forming pollution and 95 percent of toxic diesel emissions – all while communities in the Los Angeles Basin and Central Valley see some of the dirtiest and most toxic air in the country

Forty percent of the city's greenhouse gases come from powering buildings. Nationwide, homes and buildings are responsible for 12 percent of emissions.



By Kristoffer Tique November 13, 2020

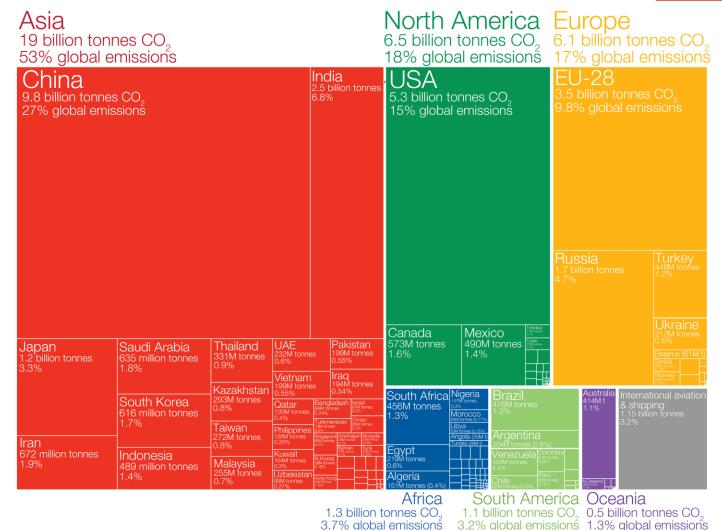


have already found.' Photograph: Henry

oals of the Paris Agreement and ge. The 2018 special report of the nate Change (IPCC) "suggests a Sigatonnes (Gt) of CO2 for a two-"The clock on this so-called the beginning of 2018. Despite ng over 40 Gt of CO2 per year. In re currently being used across the

## Who emits the most CO<sub>2</sub>? Global carbon dioxide (CO<sub>2</sub>) emissions were 36.2 billion tonnes in 2017.





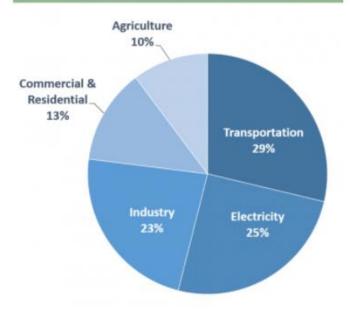
Shown are national production-based emissions in 2017. Production-based emissions measure CO<sub>n</sub> produced domestically from fossil fuel combustion and cement, and do not adjust for emissions embedded in trade (i.e. consumption-based).

Figures for the 28 countries in the European Union have been grouped as the 'EU-28' since international targets and negotiations are typically set as a collaborative target between EU countries. Values may not sum to 100% due to rounding.

This is a visualization from OurWorldinData.org, where you find data and research on how the world is changing.

Licensed under CC-BY by the author Hannah Ritchie.

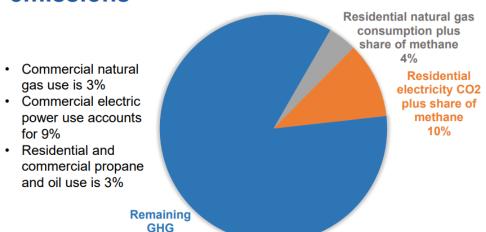
### Total U.S. Greenhouse Gas Emissions by Economic Sector in 2019



Total Emissions in 2019 = 6,558 Million Metric Tons of CO2 equivalent. Percentages may not add up to 100% due to independent rounding.

\* Land Use, Land-Use Change, and Forestry in the United States is a net sink and removes approximately 12 percent of these greenhouse gas emissions, this net sink is not shown in the above diagram. All emission estimates from the Inventory of U.S. Greenhouse Gas Emissions and Sinks: 1990-2019.

## Residential natural gas use accounts for 4% of total US greenhouse gas emissions



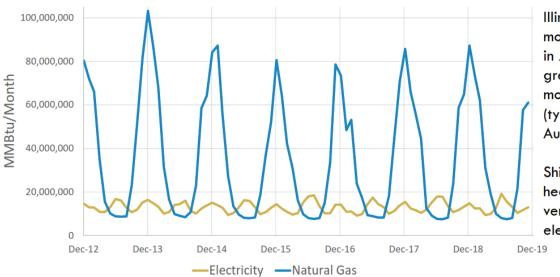
Source: EPA, Residential gas methane share based on gas consumption, Residential electricity methane share based on gas for electricity consumption & residential electricity sales, EIA

86%

American Gas Association 9

#### PEAK ENERGY COMPARISON

Illinois Monthly Residential Energy Use



Illinois natural gas monthly peak (typically in January) is 5.4 times greater than peak monthly electricity peak (typically July or August).

Shifting to electric heating would result in very large winter electric peaks

DOE-EIA

gti.



. PRESS RELEASES

#### Natural Gas Bans Will Cost Americans Trillions

BY IER

**AUGUST 17, 2021** 

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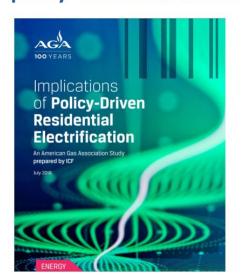
IER sounds the alarm on the quiet effort to ban the use of natural gas in our homes and small businesses.

WASHINGTON DC (August 17, 2021) - The Institute for Energy Research (IER) has

released a comprehensive overview ( left to ban the use of natural gas.

The report catalogs the states and munatural gas hookups, an effort that prothe benefits of an efficient, affordable America's air quality at the same time. showcasing the various stages and effort of natural gas or conversely, protecting report also compares the cost of goin

## Key findings from an AGA study of the impacts of policy-driven residential electrification



- Incremental generation capacity requirements and transmission system upgrade costs
   \$155 to \$426 billion
- Overall US GHG emissions reduced by 1% to 1.5%
- Total cost of policy-driven residential electrification \$1,060 to \$1,420 per year per converted household increase in energy costs
- Cost of carbon dioxide emissions reductions:
   \$572 to \$806 per ton

https://www.aga.org/research/reports/implications-of-policy-driven-residential-electrification/

Source: Implications of Policy-Driven Electrification of Residential Gas Use, AGA, July 2018

## Residential Buildings

Air

Heat

Servic

Owner Cost to Electrify: MEEA States

	Low Estimate	High Estimate
r Source Heat Pump (36,000btu)	\$60,840,000,000	\$119,340,000,000
Pump Water Heater (50 gallon)	\$18,720,000,000	\$44,460,000,000
Electric Range (non-induction)	\$7,020,000,000	\$23,400,000,000
ce Upgrade all pre-1980 homes (200 amp)	\$16,850,000,000	\$51,950,000,000
EV Infrastructure - Level 1	\$24,300,000,000	\$38,030,000,000
TOTAL	\$127,730,000,000	\$277,180,000,000

Estimated \$128-277 Billion in owner costs to electrify Midwest residential buildings



#### THE WALL STREET JOURNAL

- Should the US be a leader in addressing global climate change?
- Key Questions:
  - Will policy-driven residential electrification actually reduce greenhouse gas emissions?
  - How will policy-driven residential electrification impact the overall energy delivery and reliability?
  - What would be the impacts on the power sector and on electric transmission infrastructure requirements?
  - What would be the overall (all-in) cost of policy-driven residential electrification?
  - How do the costs of policy-driven residential electrification compare to other approaches to reduce emissions?



has invested more than \$1 billion in rural communities in Georgia, such as this solar site in Lumpkin.

By <u>Elena Shao</u> | Photographs by Audra Melton for The Wall Street Journal Aug. 22, 2021 9:00 am ET

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Georgia has no mandates requiring power companies to made climate change a political priority. Solar power is b	
The state went from having virtually no solar industry a <u>nationwide</u> in installed solar capacity this year, accordin Association. Solar has flourished in Georgia as tech comp FB -1.09% Vook to locate facilities near cheap renewable	g to the Solar Energy Industries panies such as <u>Facebook</u> Inc.

